Inpatient bed capacity requirements in Ireland in 2023: Evidence on the public acute hospital system

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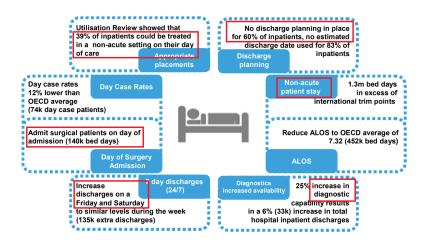
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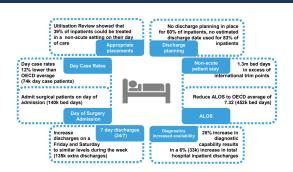
Hospital Bed Capacity Plans





Hospital Bed Capacity Plans

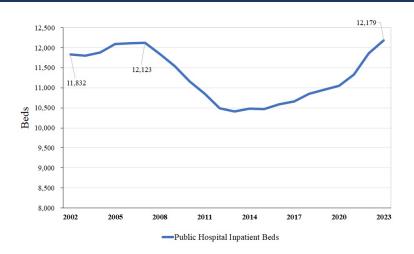




- Source: "Acute hospital bed capacity review: a preferred health system in Ireland to 2020" published 7th September 2007
- Hospital capacity challenges remain the same

Public Hospital Inpatient Bed Trends

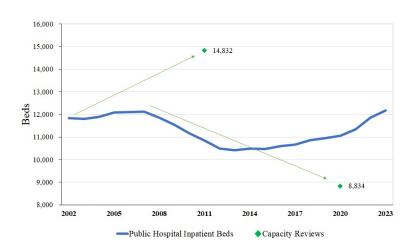




- Large reductions in bed capacity during recession
- Increases in bed capacity in recent years

Public Hospital Inpatient Bed Trends

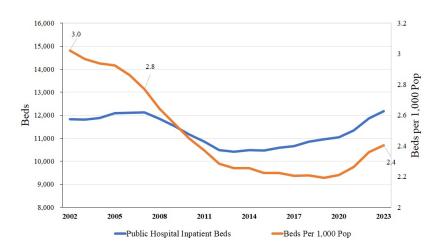




- 2002 Bed Capacity Review estimated need for 3,000 more beds by 2011
- 2007 Review 'preferred system' would require 3,000 fewer beds by 2020

Public Hospital Inpatient Bed Trends





- Meanwhile the Irish population grew by >30%. Beds per capita reduced

2023 Reality



Reality

- OECD Economic Survey of Ireland highlighted
 - o low levels of capital investment in health infrastructure
 - low numbers of hospital beds
 - o occupancy rates above international safety standards
- Long waiting times, elective cancellations, trolleys, ED wait times

Implications

- High mortality, poor in-hospital outcomes, staff welfare risks (Keegan, 2020; Madsen et al., 2014; Bosque-Mercader & Siciliani, 2022)

Research Question

- Estimate public hospital inpatient bed requirements in 2023

ESRI's Hippocrates Model



Projection model for health and social care demand & expenditure

- Funded through Research Programme in Healthcare Reform agreed between Department of Health and ESRI
- Aims to provide evidence for medium-term planning
- Develops baseline utilisation by age/sex for acute & non-acute services
- Projects demand in the future using 4 key assumptions
 - population growth (fertility, migration*, mortality)
 - o change in population age structure
 - healthy ageing (life expectancy and health)
 - o Other: unmet demand, substitution, efficiency
- Flexibility to transform demand projections into capacity and workforce projections.

^{*}Hippocrates links with NiGEM & COSMO macroeconomic models

Inpatient Bed Requirement Sources

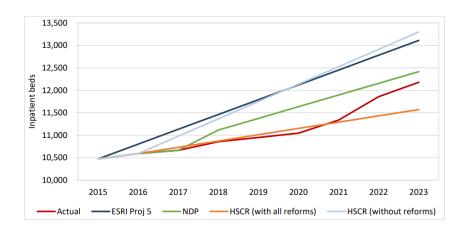


Sources

- ESRI's "How many beds? Capacity implications of hospital care demand projections in the Irish hospital system, 2015-2030 (Keegan et al., 2018)
 - o Hippocrates projections across 6 scenarios using 2015 activity
 - o Scenario presented assumes convergence to 85% occupancy
- 2018-2031 Health Service Capacity Review (HSCR)
 - Projection with & without reforms on improving health/wellbeing, chronic illness management, patient flow (85% occupancy)
- National Development Plan 2018-2027
 - o "Midpoint" between HSCR with & without reforms scenarios

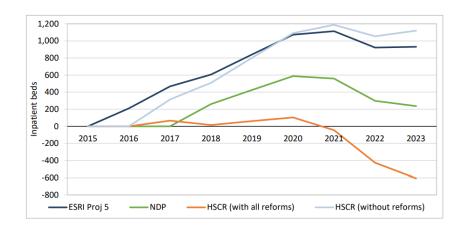
Results: Inpatient Bed Projections





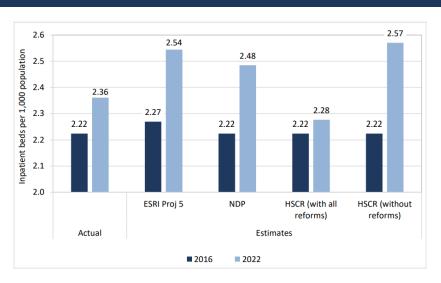
Results: Inpatient Bed Deficits





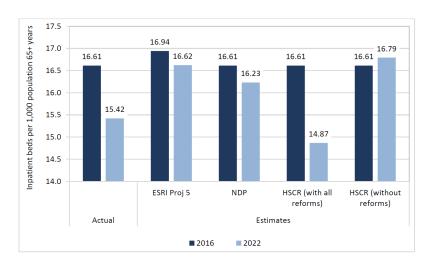
Results: Inpatient Beds per 1,000 pop





Results: Inpatient Beds per 1,000 pop (65+)





Other Considerations



Results must be considered in the context of infrastructure, workforce (clinical and non-clinical), and overheads

- Demographics:
 - o 300+ additional beds required per annum
 - o 2% population growth equals 30% in 14 years
- Workforce: Hippocrates model used to examine workforce requirements in public hospitals
 - Workforce requirements driven by underlying projected demand [function of growing/ageing population]
 - o Projections: 90-120 additional consultants per annum
- Capital costs of public hospital inpatient bed >€375,000
- Eventually the marginal additional bed requirements equate to additional wards (and hospitals?)

Primary, Community, Social Care



Transferring care into community

- Sláintecare recommends for care provision in the least complex settings
- Social care reduces delayed transfers of care (Walsh et al., 2021)
- Chronic disease management, ICPOP/ECCs, better GP access to diagnostics reduce hospital use

Caution required

- Literature questions quick substitution away from hospital care, especially without extensive investment in community care
- Targets reflect overly optimistic assumptions
- Poor **Health Information Systems** further affect patient care pathways
- Reality: Strain on both hospital and non-hospital sectors